

Widmer Roel

Client Accounting Services (CAS) Senior Manager

Status: Exempt

Location: Fargo, North Dakota

Reports To: Tax Partner

The Client Accounting Services (CAS) Senior Manager leads the delivery of outsourced accounting solutions for a diverse group of clients. This role combines technical accounting expertise with team leadership and client relationship management. The Senior Manager ensures that clients receive reliable, timely financial support while also guiding internal staff and contributing to the growth and direction of the CAS practice. The position requires a strong understanding of accounting operations, a collaborative mindset, and the ability to translate financial data into meaningful insights for clients.

Key Responsibilities:

- Serve as the primary advisor for CAS clients, delivering strategic financial insights and ensuring exceptional service delivery.
- Supervise, mentor, and develop CAS professionals. Foster a culture of learning, accountability, and collaboration.
- Ensure high-quality and timely service delivery to clients, including technical review of bookkeeping, month-end close, and financial reporting.
- Act as a point of contact for clients, providing consulting services and resolving issues.
- Identify and implement process improvements to enhance efficiency, accuracy, and client value.
- Review financial statements, budgets, and forecasts. Provide actionable recommendations to support client decision-making.
- Ensure compliance with payroll tax regulations, relevant accounting frameworks, and internal quality standards.
- Leverage accounting software (e.g., QuickBooks and QuickBooks Online) and other tools to streamline operations and improve client outcomes.
- Support the growth of the CAS practice by identifying new service opportunities and contributing to proposal development.

Qualifications:

- Bachelor's or Master's degree in Accounting, Finance, or related field
- CPA or CMA designation preferred
- 7–10 years of progressive accounting experience, including supervisory or managerial roles
- Proficiency in accounting software and relevant accounting principles
- Excellent communication, leadership, and client relationship skills
- Strong written and verbal communication skills, with the ability to effectively communicate with both clients and internal staff
- Ability to manage multiple priorities and meet deadlines
- Demonstrated ability to lead and mentor teams
- Ability to identify and resolve complex client issues
- Analytical skills to analyze client data, assist with budgeting and forecasting, and communicate recommendations

Equal Employment Opportunity Statement:

Widmer Roel is an equal opportunity employer committed to diversity and inclusion. We provide equal employment opportunities to all employees and applicants for employment without regard to race, color, religion, sex, national origin, age, disability, or genetics. In addition to federal law requirements, Widmer Roel complies with applicable state and local laws governing nondiscrimination in employment.

If you require assistance or accommodation to complete the duties listed in this job description, please contact Human Resources.